

For calendar year **2025** or tax year beginning , and ending

Name of foundation IRVING S. GILMORE FOUNDATION				A Employer identification number 23-7236057	
Number and street (or P.O. box number if mail is not delivered to street address) 136 EAST MICHIGAN AVENUE STE 900			Room/suite	B Telephone number 269-342-6411	
City or town KALAMAZOO		State or province MI	Country	ZIP or foreign postal code 49007	C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change				D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 367,496,629.		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	263,642.	263,642.		
	4 Dividends and interest from securities	8,485,534.	10,464,857.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	33,411,249.			
	b Gross sales price for all assets on line 6a	131,157,057.			
	7 Capital gain net income (from Part IV, line 2)		34,904,461.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	26,502.	95,633.		STATEMENT 2	
12 Total. Add lines 1 through 11	42,186,927.	45,728,593.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	695,557.	47,590.		647,967.
	14 Other employee salaries and wages	164,499.	0.		164,499.
	15 Pension plans, employee benefits	267,049.	6,923.		257,991.
	16a Legal fees STMT 3	19,958.	0.		17,067.
	b Accounting fees STMT 4	37,663.	18,832.		18,782.
	c Other professional fees STMT 5	1,821,322.	1,791,724.		28,936.
	17 Interest				
	18 Taxes STMT 6	616,678.	131,126.		48,548.
	19 Depreciation and depletion	6,794.	408.		
	20 Occupancy	80,562.	4,834.		75,728.
	21 Travel, conferences, and meetings	26,306.	431.		25,495.
	22 Printing and publications	5,775.	0.		4,783.
	23 Other expenses STMT 7	115,272.	43,587.		112,908.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,857,435.	2,045,455.		1,402,704.
	25 Contributions, gifts, grants paid	15,207,396.			15,676,271.
26 Total expenses and disbursements. Add lines 24 and 25	19,064,831.	2,045,455.		17,078,975.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	23,122,096.				
b Net investment income (if negative, enter -0-)		43,683,138.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book value	(b) Book value	(c) Fair market value		
Assets	1	Cash - non-interest-bearing		12,541.	10,734.	10,734.
	2	Savings and temporary cash investments		14,663,301.	15,787,559.	15,787,559.
	3	Accounts receivable	406,031.			
		Less: allowance for doubtful accounts		567,320.	406,031.	406,031.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		58,151.	69,433.	69,433.
	10a	Investments - U.S. and state government obligations	STMT 8	14,595,470.	13,088,372.	13,088,372.
	b	Investments - corporate stock	STMT 9	179,991,129.	188,572,070.	188,572,070.
	c	Investments - corporate bonds	STMT 10	37,303,514.	11,812,557.	11,812,557.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 11	105,226,264.	137,268,085.	137,268,085.	
14	Land, buildings, and equipment: basis	1,026,376.				
	Less: accumulated depreciation	986,119.	35,255.	40,257.	40,257.	
15	Other assets (describe RIGHT OF USE ASSET)		514,369.	441,531.	441,531.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		352,967,314.	367,496,629.	367,496,629.	
Liabilities	17	Accounts payable and accrued expenses		481,908.	533,546.	
	18	Grants payable		2,935,375.	2,645,500.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe LEASE LIABILITY)		539,319.	469,732.	
23	Total liabilities (add lines 17 through 22)		3,956,602.	3,648,778.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		349,010,712.	363,847,851.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances		349,010,712.	363,847,851.		
30	Total liabilities and net assets/fund balances		352,967,314.	367,496,629.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	349,010,712.
2	Enter amount from Part I, line 27a	2	23,122,096.
3	Other increases not included on line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	372,132,808.
5	Decreases not included on line 2 (itemize) UNREALIZED LOSS ON INVESTMENTS	5	8,284,957.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, line 29, column (b)	6	363,847,851.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALES OF SECURITIES				
b COLUMBUS CORE PLUS BOND FUND LLC K-1				
c PASSTHROUGH				
d SPRUCEGROVE ALL COUNTRY WORLD EX US FUND K-1				
e PASSTHROUGH				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 131,157,057.		97,745,808.	33,411,249.	
b				
c			139,618.	
d				
e			1,353,594.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			33,411,249.	
b				
c			139,618.	
d				
e			1,353,594.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter on Part I, line 7 If (loss), enter -0- on Part I, line 7 }		2 34,904,461.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on Part I, line 8 }		3 N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	607,196.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	607,196.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	607,196.
6 Credits/Payments:			
a 2025 estimated tax payments and 2024 overpayment credited to 2025	6a	403,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	403,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	204,196.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2026 estimated tax _____ Refunded ...	11		

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <u>MI</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>WWW.ISGILMORE.ORG</u>		
14 The books are in care of <u>CAROL DUCK</u> Telephone no. <u>269-342-6411</u> Located at <u>136 EAST MICHIGAN AVE., SUITE 900,, KALAMAZOO, MI</u> ZIP+4 <u>49007</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2025 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		695,557.	170,178.	7,344.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
K BRADY - 136 E MICHIGAN AVE, STE 900, KALAMAZOO, MI 49007	PROGRAM ASSOCIATE 40.00	76,581.	34,198.	0.
A PORTER - 136 E MICHIGAN AVE, STE 900, KALAMAZOO, MI 49007	EXECUTIVE ASSISTANT 40.00	76,393.	31,141.	1,836.

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BURGUNDY ASSET MANAGEMENT LTD - 181 BAY ST. STE 4510 BAY WELLINGTON TOWER BCE PLAC, RIVERBRIDGE PARTNERS, LLC - 80 SOUTH EIGHTH ST. STE 120, MINNEAPOLIS, MN 55402	INVEST MGMT	406,166.
SANDS CAPITAL MANAGEMENT 1001 19TH ST N STE 1450, ARLINGTON, VA 22209	INVEST MGMT	313,571.
LSV ASSET MANAGEMENT 8545 SOLUTION CENTER, CHICAGO, IL 60677	INVEST MGMT	302,870.
PZENA INVESTMENT MANAGEMENT LLC 320 PARK AVE, NEW YORK, NY 10022	INVEST MGMT	207,489.
		194,246.
Total number of others receiving over \$50,000 for professional services		10

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	335,453,292.
b	Average of monthly cash balances	1b	24,095,387.
c	Fair market value of all other assets (see instructions)	1c	47,051.
d	Total (add lines 1a, 1b, and 1c)	1d	359,595,730.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	359,595,730.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	5,393,936.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	354,201,794.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	17,710,090.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	17,710,090.
2a	Tax on investment income for 2025 from Part V, line 5	2a	607,196.
b	Income tax for 2025. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	607,196.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,102,894.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,102,894.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	17,102,894.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, line 26, column (d)	1a	17,078,975.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	17,078,975.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				17,102,894.
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only			16,220,850.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2025:				
a From 2020				
b From 2021				
c From 2022				
d From 2023				
e From 2024				
f Total of lines 3a through 3e	0.			
4 Qualifying distributions for 2025 from Part XI, line 4: \$ 17,078,975.				
a Applied to 2024, but not more than line 2a			16,220,850.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2025 distributable amount				858,125.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				16,244,769.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2026. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2021				
b Excess from 2022				
c Excess from 2023				
d Excess from 2024				
e Excess from 2025				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2025, (b) 2024, (c) 2023, (d) 2022, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT, 269-342-6411 136 E. MICHIGAN AVE, KALAMAZOO, MI 49007

b The form in which applications should be submitted and information and materials they should include: SEE STATEMENT

c Any submission deadlines: SEE STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: SEE STATEMENT

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AACORN FARM INC 6409 S. 34TH STREET KALAMAZOO, MI 49001-4141	N/A	PC	OPERATIONAL SUPPORT	35,000.
ACTION MATTERS 701 AMSTERDAM ST KALAMAZOO, MI 49007	N/A	PC	PROGRAMMING	6,000.
AMERICAN MUSEUM OF MAGIC INC 107 E MICHIGAN AVE. MARSHALL, MI 49068	N/A	PC	MATCHING	300.
ARC COMMUNITY ADVOCATES, THE 814 S. WESTNEDGE AVE. KALAMAZOO, MI 49008	N/A	PC	OPERATIONAL SUPPORT	10,000.
ARTS COUNCIL OF GREATER KALAMAZOO 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	"THEATRE KALAMAZOO"	15,974.
Total	SEE CONTINUATION SHEET(S)			3a 15,676,271.
b Approved for future payment				
GRAND VALLEY UNIVERSITY FOUNDATION P.O. BOX 1945 GRAND RAPIDS, MI 49501-1946	N/A	PC	UNDERWRITING OF WGUV'S "GREAT PERFORMANCES" SERIES	7,500.
KALAMAZOO COMMUNITY CHORALE 67333 CROOKED CREEK RD. WHITE PIGEON, MI 49099	N/A	PC	OPERATIONAL SUPPORT	9,000.
KALAMAZOO PUBLIC SCHOOLS 1220 HOWARD STREET KALAMAZOO, MI 49008	N/A	GOV	CHENERY AUDITORIUM PHASE 1 CAPITAL IMPROVEMENTS	1,550,000.
Total	SEE CONTINUATION SHEET(S)			3b 2,566,500.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTS COUNCIL OF GREATER KALAMAZOO 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	KALAMAZOO ARTISTIC DEVELOPMENT INITIATIVE	150,000.
ARTS COUNCIL OF GREATER KALAMAZOO 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	PROGRAMMING	226,000.
ARTS COUNCIL OF GREATER KALAMAZOO 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	OPERATIONAL SUPPORT	300,000.
BIG BROTHERS BIG SISTERS OF SOUTHWEST MICHIGAN 3501 COVINGTON RD KALAMAZOO, MI 49001	N/A	PC	KALAMAZOO COUNTY PROGRAMMING SUPPORT	50,000.
BIKE FRIENDLY KALAMAZOO PO BOX 22 PORTAGE, MI 49081-0022	N/A	PC	OPERATION SUPPORT	5,000.
BLACK ARTS & CULTURAL CENTER 359 S. KALAMAZOO MALL, SUITE 102 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	10,000.
BLACK ARTS & CULTURAL CENTER 359 S. KALAMAZOO MALL, SUITE 102 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	35,000.
BOYS & GIRLS CLUBS OF GREATER KALAMAZOO INC 4000 PORTAGE ST. KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	75,000.
BUILDING BLOCKS OF KALAMAZOO 1009 E. STOCKBRIDGE AVE KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	30,000.
BUREAU OF SERVICES FOR BLIND PERSONS 201 N WASHINGTON SQUARE #2 LANSING, MI 48933	N/A	PC	ROOF REPLACEMENT FOR BUREAU OF BLIND SERVICES TRAINING CENTER	500,000.
Total from continuation sheets				15,608,997.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAN-DO KITCHEN 3501 LAKE STREET KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	38,000.
CAN-DO KITCHEN 3501 LAKE STREET KALAMAZOO, MI 49001	N/A	PC	CAPITAL CAMPAIGN	250,000.
CENTER FOR TRANSFORMATION 5047 W. MAIN STREET #211 KALAMAZOO, MI 49009	N/A	PC	OPERATIONAL SUPPORT	10,000.
CENTER STAGE THEATRE INC PO BOX 128 COMSTOCK, MI 49041-0128	N/A	PC	OPERATIONAL SUPPORT	10,000.
CHARTER TOWNSHIP OF COMSTOCK 5858 KING HIGHWAY KALAMAZOO, MI 49048	N/A	PC	RIVERFRONT REDEVELOPMENT PROJECT	100,000.
CHEFF THERAPEUTIC RIDING CENTER 8452 N. 43RD STREET AUGUSTA, MI 49012-9653	N/A	PC	OPERATIONAL SUPPORT	25,000.
COMMUNITIES IN SCHOOLS OF KALAMAZOO 180 E. WATER STREET, SUITE 2000 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	100,000.
COMMUNITY AIDS RESOURCE & EDUCATION SERVICES OF SOUTHWEST MICHIGAN 629 PIONEER ST KALAMAZOO, MI 49008	N/A	PC	KALAMAZOO COUNTY OPERATIONAL SUPPORT	65,000.
COMMUNITY HEALING CENTERS 2615 STADIUM DRIVE KALAMAZOO, MI 49008-1654	N/A	PC	COMING TOGETHER CONFERENCE	8,500.
COMMUNITY HEALING CENTERS 2615 STADIUM DRIVE KALAMAZOO, MI 49008-1654	N/A	PC	S.T.R.E.E.T. AND "GIRLS OF THE HEART" PROGRAMS	50,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY HOMEWORKS 810 BRYANT ST. KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	25,000.
CORNERSTONE UNIVERSITY 1001 EAST BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	N/A	PC	WCSG OUTREACH	100.
COUNCIL OF MICHIGAN FOUNDATIONS 125 OTTAWA AVE, SUITE 437 GRAND RAPIDS, MI 49503	N/A	PC	2025 OPERATIONAL SUPPORT (MEMBERSHIP RENEWAL)	20,000.
COUNCIL OF MICHIGAN FOUNDATIONS 125 OTTAWA AVE, SUITE 437 GRAND RAPIDS, MI 49503	N/A	PC	ANNUAL CONFERENCE EVENING EVENT	50,000.
COUNTY OF KALAMAZOO 201 W. KALAMAZOO AVE. KALAMAZOO, MI 49007	N/A	PC	"THE LANDING PLACE" HOTEL SHELTER PROJECT	200,000.
CRESCENDO ACADEMY OF MUSIC, INC. 359 S KALAMAZOO MALL STE 12 KALAMAZOO, MI 49007-4848	N/A	PC	MARVELOUS MUSIC PROGRAM	25,000.
CRESCENDO ACADEMY OF MUSIC, INC. 359 S KALAMAZOO MALL STE 12 KALAMAZOO, MI 49007-4848	N/A	PC	OPERATIONAL SUPPORT	45,000.
DISABILITY NETWORK SOUTHWEST MICHIGAN 517 E. CROSSTOWN PARKWAY KALAMAZOO, MI 49001	N/A	PC	KALAMAZOO COUNTY INDEPENDENT LIVING PROGRAM	25,000.
DOUGLASS COMMUNITY ASSOCIATION 1000 W PATERSON ST KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	65,000.
ECUMENICAL SENIOR CENTER 702 N BURDICK ST KALAMAZOO, MI 49007-3459	N/A	PC	OPERATIONAL SUPPORT	40,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ECUMENICAL SENIOR CENTER 702 N BURDICK ST KALAMAZOO, MI 49007-3459	N/A	PC	CAPITAL CAMPAIGN	775,000.
EDISON NEIGHBORHOOD ASSOCIATION INC 816 WASHINGTON AVE KALAMAZOO, MI 49001-3058	N/A	PC	PROGRAM SUPPORT	15,000.
ERACCE P.O. BOX 19105 KALAMAZOO, MI 49019	N/A	PC	KALAMAZOO COUNTY OPERATIONAL SUPPORT	25,000.
EVERSIGHT 3985 RESEARCH PARK DR ANN ARBOR, MI 48108	N/A	PC	GIFT OF SIGHT PROGRAM (KALAMAZOO COUNTY RESIDENTS ONLY)	5,000.
FAMILY & CHILDREN SERVICES INC 1608 LAKE STREET KALAMAZOO, MI 49001-3170	N/A	PC	UNRESTRICTED	100.
FARMERS ALLEY THEATRE INC 221 FARMERS ALLEY KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	25,000.
FIRE HISTORICAL AND CULTURAL ARTS COLLABORATIVE 1249 PORTAGE ST KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	10,000.
FIRST CONGREGATIONAL CHURCH 345 WEST MICHIGAN AVE KALAMAZOO, MI 49007	N/A	PC	DROP-IN CHILD CARE CENTER	9,900.
FIRST CONGREGATIONAL CHURCH 345 WEST MICHIGAN AVE KALAMAZOO, MI 49007	N/A	PC	COMMUNITY OUTREACH PROGRAMS	35,000.
FIRST DAY SHOE FUND 5416 MEREDITH ST. PORTAGE, MI 49002-2104	N/A	PC	OPERATIONAL SUPPORT	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST PRESBYTERIAN CHURCH 321 WEST SOUTH STREET KALAMAZOO, MI 49007	N/A	PC	UNRESTRICTED	6,000.
FONTANA CHAMBER ARTS 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	STRATEGIC PLANNING	10,000.
FONTANA CHAMBER ARTS 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	OPERATIONAL SUPPORT	95,200.
FRIENDS OF THE KALAMAZOO PUBLIC LIBRARY AND MUSEUM 315 S. ROSE STREET KALAMAZOO, MI 49001	N/A	PC	MARKETING & EQUIPMENT PROJECTS	9,700.
FRIENDS WITH DISABILITIES 151 S. ROSE ST., SUITE 102 KALAMAZOO, MI 49007	N/A	PC	PROGRAMMING	5,000.
FRIENDSHIP HOUSE 9540 CONANT ST HAMTRAMCK, MI 48212	N/A	PC	CHRISTIAN RESOURCE CENTER EMERGENCY NEEDS FUND	30,000.
GENEVIEVE AND DONALD S. GILMORE FOUNDATION 6865 W HICKORY RD HICKORY CORNERS, MI 49060-9788	N/A	POF	EXHIBIT REMODEL	50,000.
GIRLS ON THE RUN OF GREATER KALAMAZOO 3901 EMERALD DR SUITE E KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	20,000.
GLASS ART KALAMAZOO INC 326 W. KALAMAZOO AVE., SUITE 100 KALAMAZOO, MI 49007	N/A	PC	CAPITAL CAMPAIGN FEASIBILITY STUDY	20,000.
GLASS ART KALAMAZOO INC 326 W. KALAMAZOO AVE., SUITE 100 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	80,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAND VALLEY UNIVERSITY FOUNDATION P.O. BOX 1945 GRAND RAPIDS, MI 49501-1945	N/A	PC	WGVU-UNRESTRICTED	200.
GRAND VALLEY UNIVERSITY FOUNDATION P.O. BOX 1945 GRAND RAPIDS, MI 49501-1945	N/A	PC	UNDERWRITING OF WGVU'S "GREAT PERFORMANCES" SERIES	7,500.
GRAND VALLEY UNIVERSITY FOUNDATION P.O. BOX 1945 GRAND RAPIDS, MI 49501-1945	N/A	PC	WGVU'S "KALAMAZOO LIVELY ARTS" PRODUCTION	83,000.
GRYPHON PLACE PO BOX 378 PORTAGE, MI 49081	N/A	PC	KALAMAZOO COUNTY VOLUNTEER SERVICES PROGRAM	25,000.
GRYPHON PLACE PO BOX 378 PORTAGE, MI 49081	N/A	PC	OPERATIONAL SUPPORT	75,000.
HELEN L FOX GOSPEL MUSIC CENTER 1000 W. PATERSON STREET KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	15,000.
HISPANIC AMERICAN COUNCIL INCORPORATED 930 LAKE ST., #A KALAMAZOO, MI 49001-3097	N/A	PC	FOLKLORIC DANCE GROUP PROGRAMMING	17,500.
HOSPITAL HOSPITALITY HOUSE OF SOUTHWEST MICHIGAN 828 S. BURDICK ST KALAMAZOO, MI 49001	N/A	PC	FACILITIES UPGRADES	150,000.
HOUSING RESOURCES INC 420 E ALCOTT ST STE 200 KALAMAZOO, MI 49001-6152	N/A	PC	OPERATIONAL SUPPORT	75,000.
HOUSING RESOURCES INC 420 E ALCOTT ST STE 200 KALAMAZOO, MI 49001-6152	N/A	PC	FACILITIES UPGRADES	300,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERFAITH STRATEGY FOR ADVOCACY AND ACTION IN THE COMMUNITY 247 W. LOVELL ST. KALAMAZOO, MI 49007-5207	N/A	PC	OPERATIONAL SUPPORT	25,000.
IRVING S. GILMORE INTERNATIONAL KEYBOARD FESTIVAL 359 S. KALAMAZOO MALL, STE 101 KALAMAZOO, MI 49007	N/A	PC	UNRESTRICTED	200.
IRVING S. GILMORE INTERNATIONAL KEYBOARD FESTIVAL 359 S. KALAMAZOO MALL, STE 101 KALAMAZOO, MI 49007	N/A	PC	PURCHASE OF THREE STEINWAY PIANOS	543,584.
IRVING S. GILMORE INTERNATIONAL KEYBOARD FESTIVAL 359 S. KALAMAZOO MALL, SUITE 101 KALAMAZOO, MI 49007-4843	N/A	PC	UNRESTRICTED	100.
IRVING S. GILMORE INTERNATIONAL KEYBOARD FESTIVAL 359 S. KALAMAZOO MALL, SUITE 101 KALAMAZOO, MI 49007-4843	N/A	PC	PIANO RESTORATION	37,395.
IRVING S. GILMORE INTERNATIONAL KEYBOARD FESTIVAL 359 S. KALAMAZOO MALL, SUITE 101 KALAMAZOO, MI 49007-4843	N/A	PC	OPERATIONAL SUPPORT	1,000,000.
JULIUS & ESTHER STULBERG COMPETITION INC 359 S. KALAMAZOO MALL, SUITE 14 KALAMAZOO, MI 49007-4842	N/A	PC	STRATEGIC PLAN AND BRANDING/WEBSITE REFRESH	15,000.
JULIUS & ESTHER STULBERG COMPETITION INC 359 S. KALAMAZOO MALL, SUITE 14 KALAMAZOO, MI 49007-4842	N/A	PC	OPERATIONAL SUPPORT	25,000.
JUNIOR ACHIEVEMENT OF SOUTHWEST MICHIGAN OFFICE 2775 WEST DICKMAN ROAD, SUITE C BATTLE CREEK, MI 49037	N/A	PC	KALAMAZOO COUNTY PROGRAMS/OPERATIONAL SUPPORT	30,000.
KAIROS DWELLING 2945 GULL ROAD KALAMAZOO, MI 49049	N/A	PC	OPERATIONAL SUPPORT	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO BOOK ARTS CENTER 326 W. KALAMAZOO AVENUE, STE. 422 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	50,000.
KALAMAZOO CENTER FOR YOUTH & COMMUNITY PO BOX 50227 KALAMAZOO, MI 49005-1693	N/A	PC	PROGRAMMING	110,000.
KALAMAZOO CHILDRENS CHORUS PO BOX 50414 KALAMAZOO, MI 49005-0414	N/A	PC	TECHNICAL ASSISTANCE - LEADERSHIP TRANSITION	4,300.
KALAMAZOO CHILDRENS CHORUS PO BOX 50414 KALAMAZOO, MI 49005-0414	N/A	PC	OPERATIONAL SUPPORT	25,000.
KALAMAZOO CHORAL ARTS INC. 1200 ACADEMY STREET KALAMAZOO, MI 49006-3268	N/A	PC	OPERATIONAL SUPPORT	27,000.
KALAMAZOO CHORAL ARTS INC. 1200 ACADEMY STREET KALAMAZOO, MI 49006-3268	N/A	PC	OPERATIONAL SUPPORT	27,000.
KALAMAZOO CIVIC THEATRE 329 S. PARK STREET KALAMAZOO, MI 49007-5101	N/A	PC	OPERATIONAL SUPPORT	175,000.
KALAMAZOO COMMUNITY CHORALE 67333 CROOKED CREEK RD. WHITE PIGEON, MI 49099	N/A	PC	OPERATIONAL SUPPORT	9,000.
KALAMAZOO COMMUNITY FOUNDATION 402 E. MICHIGAN AVE. KALAMAZOO, MI 49007-3888	N/A	PC	JUDITH BEAM READING FUND	1,000.
KALAMAZOO COMMUNITY FOUNDATION 402 E. MICHIGAN AVE. KALAMAZOO, MI 49007-3888	N/A	PC	WATTLES/WILLEY FAMILY FUND	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO COMMUNITY FOUNDATION 402 E. MICHIGAN AVE. KALAMAZOO, MI 49007-3888	N/A	PC	IRVING S. GILMORE ESTATE FUND	30,000.
KALAMAZOO CONCERT BAND ASSOCIATION P.O. BOX 20060 KALAMAZOO, MI 49019-1060	N/A	PC	ADMINISTRATIVE SUPPORT	4,000.
KALAMAZOO CONCERT BAND ASSOCIATION P.O. BOX 20060 KALAMAZOO, MI 49019-1060	N/A	PC	ADMINISTRATIVE SUPPORT	10,000.
KALAMAZOO CONCERT BAND ASSOCIATION P.O. BOX 20060 KALAMAZOO, MI 49019-1060	N/A	PC	2025 HOLIDAY CONCERT	48,550.
KALAMAZOO COUNTY HUMANE SOCIETY 2272 RIVER ST KALAMAZOO, MI 49001	N/A	PC	UNRESTRICTED	100.
KALAMAZOO COUNTY JUVENILE HOME FOUNDATION 1424 GULL ROAD KALAMAZOO, MI 49048-1605	N/A	PC	MUSIC THERAPY PROGRAM	15,000.
KALAMAZOO COUNTY READY 4S 241 E MICHIGAN AVE SUITE 135 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	100,000.
KALAMAZOO CULTURAL CENTER 359 S KALAMAZOO MALL KALAMAZOO, MI 49007-4844	N/A	PC	OPERATIONAL SUPPORT	68,000.
KALAMAZOO EXPERIENTIAL LEARNING CENTER 1417 S. BURDICK ST. KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL/PROGRAM SUPPORT	60,350.
KALAMAZOO GAY/LESBIAN RESOURCE CENTER 340 S ROSE ST KALAMAZOO, MI 49007	N/A	PC	WINDOW WRAP SIGNAGE	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO GAY/LESBIAN RESOURCE CENTER 340 S ROSE ST KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	60,000.
KALAMAZOO HOUSING ADVOCATES 821 W SOUTH ST D KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	25,000.
KALAMAZOO IN BLOOM INC PO BOX 20178 KALAMAZOO, MI 49019-1178	N/A	PC	OPERATIONAL SUPPORT	8,000.
KALAMAZOO INSTITUTE OF ARTS 314 S PARK ST KALAMAZOO, MI 49007-5102	N/A	PC	OPERATIONAL SUPPORT	100,000.
KALAMAZOO JUSTICE HUB 814 PALMER AVE STE C KALAMAZOO, MI 49001-3858	N/A	PC	THE CLOVER ROOM	4,000.
KALAMAZOO JUSTICE HUB 814 PALMER AVE STE C KALAMAZOO, MI 49001-3858	N/A	PC	CANADIANA FEST	9,500.
KALAMAZOO JUSTICE HUB 814 PALMER AVE STE C KALAMAZOO, MI 49001-3858	N/A	PC	FACE OFF THEATRE COMPANY OPERATIONAL SUPPORT	35,000.
KALAMAZOO LITERACY COUNCIL 420 E. ALCOTT STREET, SUITE 400 KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	50,000.
KALAMAZOO LOAVES & FISHES 900 PORTAGE ST KALAMAZOO, MI 49001-3004	N/A	PC	OPERATIONAL SUPPORT	200,000.
KALAMAZOO LOAVES & FISHES 901 PORTAGE ST KALAMAZOO, MI 49001-3005	N/A	PC	WAREHOUSE TEMPERATURE CONTROL CAPITAL PROJECT	145,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO MALE CHORUS 5326 HARBORVIEW PATH KALAMAZOO, MI 49009	N/A	PC	"CHRISTMAS IN KALAMAZOO" CONCERT	1,375.
KALAMAZOO MALE CHORUS 5326 HARBORVIEW PATH KALAMAZOO, MI 49009	N/A	PC	"CHRISTMAS IN KALAMAZOO" CONCERT	2,500.
KALAMAZOO MALE CHORUS 5326 HARBORVIEW PATH KALAMAZOO, MI 49009	N/A	PC	OPERATIONAL SUPPORT	10,000.
KALAMAZOO NEIGHBORHOOD HOUSING SERVICES INC 1219 S PARK ST KALAMAZOO, MI 49001-5607	N/A	PC	HOME OWNERSHIP CENTER PROGRAM	30,000.
KALAMAZOO NONPROFIT ADVOCACY COALITION 315 W. MICHIGAN AVE KALAMAZOO, MI 49007-3736	N/A	PC	CAPACITY BUILDING	50,000.
KALAMAZOO POETRY FESTIVAL PO BOX 19621 KALAMAZOO, MI 49019-0621	N/A	PC	OPERATIONAL SUPPORT	15,000.
KALAMAZOO PUBLIC SCHOOLS 1220 HOWARD STREET KALAMAZOO, MI 49008	N/A	GOV	CHENERY AUDITORIUM PHASE 1 CAPITAL IMPROVEMENTS	450,000.
KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1819 E MILHAM AVE PORTAGE, MI 49002	N/A	GOV	EFA STRATEGIC PLANNING	9,000.
KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1819 E MILHAM AVE PORTAGE, MI 49002	N/A	GOV	EFA STUDENT ARTS SCHOLARSHIPS	175,000.
KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1819 E MILHAM AVE PORTAGE, MI 49002	N/A	GOV	EFA OPERATIONAL SUPPORT	670,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1820 E MILHAM AVE PORTAGE, MI 49003	N/A	GOV	EFA-STUDENT ARTISTIC EQUIPMENT PROGRAM	30,000.
KALAMAZOO REGIONAL EDUCATIONAL SERVICE AGENCY 1820 E MILHAM AVE PORTAGE, MI 49003	N/A	GOV	EQUIPMENT PURCHASE - PRINT SHOP	160,000.
KALAMAZOO RINGERS, INC PO BOX 19182 KALAMAZOO, MI 49019	N/A	PC	PROGRAMMING	5,000.
KALAMAZOO SCOTTISH FESTIVAL ASSOCIATION PO BOX 511 OSHTMO, MI 49077	N/A	PC	ANNUAL FESTIVAL & HIGHLAND GAMES	4,000.
KALAMAZOO SYMPHONY ORCHESTRA 359 S KALAMAZOO MALL STE 100 KALAMAZOO, MI 49007-4843	N/A	PC	"KALAMAZOO KIDS IN TUNE" AND "ORCHESTRA ROUH" AFTERSCHOOL PROGRAMS	70,000.
KALAMAZOO SYMPHONY ORCHESTRA 359 S KALAMAZOO MALL STE 100 KALAMAZOO, MI 49007-4843	N/A	PC	OPERATIONAL SUPPORT	200,000.
KALAMAZOO VALLEY BLUES ASSOCIATION 645 2ND ST KALAMAZOO, MI 49047	N/A	PC	THE KALAMAZOO BLUES FESTIVAL	6,000.
KALAMAZOO VALLEY COMMUNITY COLLEGE FOUNDATION 6767 WEST O AVENUE KALAMAZOO, MI 49009	N/A	PC	INDUSTRIAL TRADES COMPLEX RENOVATION AND EXPANSION	1,300,000.
KALAMAZOO VALLEY HABITAT FOR HUMANITY, INC. 1126 GULL ROAD KALAMAZOO, MI 49048-1726	N/A	PC	KALAMAZOO COUNTY OPERATIONS	40,000.
KALAMAZOO YOUTH DEVELOPMENT NETWORK P.O. BOX 51221 KALAMAZOO, MI 49005	N/A	PC	DOMINICA'S PROMISE OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALAMAZOO YOUTH DEVELOPMENT NETWORK P.O. BOX 51221 KALAMAZOO, MI 49005	N/A	PC	KALAMAZOO COUNTY OPERATIONAL SUPPORT	150,000.
KALAMAZOO, CITY OF 241 W. SOUTH STREET KALAMAZOO, MI 49007-4796	N/A	GOV	BRUSH THE BLOCK FESTIVAL	3,000.
KALAMAZOO, CITY OF 241 W. SOUTH STREET KALAMAZOO, MI 49007-4796	N/A	GOV	DOWNTOWN AMBASSADOR PROGRAM	50,000.
KALAMAZOO, CITY OF 241 W. SOUTH STREET KALAMAZOO, MI 49007-4796	N/A	GOV	DOWNTOWN AMBASSADOR PROGRAM	50,000.
KALAMAZOO, CITY OF 241 W. SOUTH STREET KALAMAZOO, MI 49007-4796	N/A	GOV	HOLIDAY EVENTS	80,000.
LENDING HANDS OF MICHIGAN 4570 COMMERCIAL AVE SUITE E PORTAGE, MI 49002	N/A	PC	OPERATIONAL SUPPORT	20,000.
LIFECARE INC. 1400 N. DRAKE RD. KALAMAZOO, MI 49006-1978	N/A	PC	ARTS WORKS FUND	125.
LIFECARE INC. 1400 N. DRAKE RD. KALAMAZOO, MI 49006-1978	N/A	PC	VILLAGE WOODS FUND	125.
LIFECARE INC. 1400 N. DRAKE RD. KALAMAZOO, MI 49006-1978	N/A	PC	GARDEN FUND	250.
LIFECARE INC. 1400 N. DRAKE RD. KALAMAZOO, MI 49006-1978	N/A	PC	EMPLOYEE APPRECIATION FUND	500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFECARE INC. 1400 N. DRAKE RD. KALAMAZOO, MI 49006-1978	N/A	PC	GREATEST NEEDS FUND	1,000.
LIFT FOUNDATION 2725 AIRVIEW BLVD. KALAMAZOO, MI 49002	N/A	PC	NEIGHBORHOOD NETWORK CENTER	8,300.
LOCAL INITIATIVES SUPPORT CORPORATION 201 KALAMAZOO AVE, SUITE 501 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	150,000.
MICHIGAN BACH COLLEGIUM 310 E MICHIGAN, UNIT 50862 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	10,000.
MICHIGAN BLIND ATHLETIC ASSOCIATION 1903 W. MICHIGAN AVE., MAILSTOP 5218 KALAMAZOO, MI 49008	N/A	PC	KALAMAZOO COUNTY OPERATIONAL SUPPORT	20,000.
MICHIGAN FESTIVAL OF SACRED MUSIC P.O. BOX 50566 KALAMAZOO, MI 49005-0566	N/A	PC	OPERATIONAL SUPPORT	30,000.
MILWOOD UNITED METHODIST CHURCH 3919 PORTAGE ROAD KALAMAZOO, MI 49001	N/A	PC	FINE ARTS SERIES	4,875.
MINISTRY WITH COMMUNITY, INC. 500 NORTH EDWARDS STREET KALAMAZOO, MI 49007	N/A	PC	VEHICLE PURCHASE	59,000.
MINISTRY WITH COMMUNITY, INC. 500 NORTH EDWARDS STREET KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	85,000.
NEW YEAR'S FEST OF KALAMAZOO INC 1417 S. BURDICK ST. KALAMAZOO, MI 49001	N/A	PC	FESTIVAL OPERATIONS	35,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPEN DOORS KALAMAZOO 1141 S. ROSE STREET, SUITE B KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	35,000.
OPEN ROADS BIKE PROGRAM 1523 RIVERVIEW DR, SUITE B KALAMAZOO, MI 49004-1057	N/A	PC	OPERATIONAL SUPPORT	50,000.
OPEN ROADS BIKE PROGRAM 1523 RIVERVIEW DR, SUITE B KALAMAZOO, MI 49004-1057	N/A	PC	CAPITAL CAMPAIGN	150,000.
OSHTEMO FRIENDS OF THE PARKS 7275 W. MAIN STREET KALAMAZOO, MI 49009	N/A	PC	SUMMER CONCERT SERIES	4,000.
PARCHMENT, CITY OF 650 S. RIVERVIEW DR. PARCHMENT, MI 49004	N/A	GOV	KINDLEBERGER SUMMER ARTS PROGRAM	30,000.
PINE REST CHRISTIAN COUNSELING CENTER 1530 NICHOLS ROAD KALAMAZOO, MI 49006	N/A	PC	KALAMAZOO CRISIS STABILIZATION UNIT	125,000.
PLANNED PARENTHOOD OF MICHIGAN PO BOX 3673 ANN ARBOR, MI 48106	N/A	PC	KALAMAZOO COUNTY EDUCATION AND OUTREACH PROGRAMS	20,000.
PORTAGE COMMUNITY OUTREACH CENTER INC 325 E CENTRE AVE PORTAGE, MI 49002-5512	N/A	PC	PORTAGE COMMUNITY CENTER YOUTH PROGRAMS	7,500.
PORTAGE, CITY OF 7900 S. WESTNEDGE AVENUE PORTAGE, MI 49002	N/A	GOV	THE HEART OF PORTAGE	20,000.
PRETTY LAKE VACATION CAMP 9123 W Q AVE MATTAWAN, MI 49071	N/A	PC	SUMMER CAMP CABIN REPLACEMENT	200,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PREVENTION WORKS OF SOUTHWEST MICHIGAN, INC. 309 N. BURDICK ST. KALAMAZOO, MI 49007	N/A	PC	KALAMAZOO COUNTY PROGRAMS AND SERVICES	100,000.
PREVENTION WORKS OF SOUTHWEST MICHIGAN, INC. 309 N. BURDICK ST. KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	75,000.
PROJECT HOPE MINISTRIES 195 BRADLEY ST BATTLE CREEK, MI 49017	N/A	PC	UNRESTRICTED	318.
PUBLIC MEDIA NETWORK 359 KALAMAZOO MALL , SUITE 300 KALAMAZOO, MI 49007	N/A	PC	SW MI JOURNALISM COLLABORATIVE (FISCAL SPONSOR)	25,000.
PUBLIC MEDIA NETWORK 359 S. KALAMAZOO MALL, SUITE 300 KALAMAZOO, MI 49007	N/A	PC	ALL EARS THEATRE	38,000.
PUBLIC MEDIA NETWORK 359 S. KALAMAZOO MALL, SUITE 300 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	80,000.
QUEER THEATRE INC 315 W. MICHIGAN AVE. KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	7,000.
QUENCHED MINISTRIES 3515 W. MICHIGAN AVE BATTLE CREEK, MI 49017	N/A	PC	UNRESTRICTED	500.
READ AND WRITE KALAMAZOO 802 S. WESTNEDGE AVE KALAMAZOO, MI 49008-1162	N/A	PC	OPERATION SUPPORT	20,000.
RENAISSANCE ENTERPRISES COMPANY 901 LAY BLVD KALAMAZOO, MI 49001-3898	N/A	PC	KALAMAZOO COUNTY PROGRAMMING	40,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESIDENTIAL OPPORTUNITIES INCORPORATED 1100 SOUTH ROSE STREET KALAMAZOO, MI 49001-2664	N/A	PC	REPRESENTATIVE PAYEE SERVICES	15,000.
RESIDENTIAL OPPORTUNITIES INCORPORATED 1100 SOUTH ROSE STREET KALAMAZOO, MI 49001-2664	N/A	PC	AFFORDABLE HOUSING PROGRAM	50,000.
RIPPLE EFFECTS COMMUNITY INCLUSION CENTER 2255 W CENTRE AVE PORTAGE, MI 49024	N/A	PC	OPERATIONAL SUPPORT	30,000.
SENIOR SERVICES, INC. 918 JASPER STREET KALAMAZOO, MI 49001-2853	N/A	PC	UNRESTRICTED	100.
SENIOR SERVICES, INC. 918 JASPER STREET KALAMAZOO, MI 49001-2853	N/A	PC	FACILITIES IMPROVEMENTS	549,000.
SHEPHERDS CENTER OF GREATER KALAMAZOO 1833 S BURDICK ST KALAMAZOO, MI 49001	N/A	PC	OPERATIONAL SUPPORT	10,000.
SOUTHWEST MICHIGAN FIRST CORPORATION PO BOX 50827 KALAMAZOO, MI 49005-0827	N/A	PC	OPERATIONAL SUPPORT	350,000.
SPEAK IT FORWARD INC 617 DOUGLAS AVE, SUITE 1 KALAMAZOO, MI 49007-3109	N/A	PC	KALAMAZOO COUNTY OPERATIONS	35,000.
SPECIALIZED LANGUAGE DEVELOPMENT CENTER 5250 LOVERS LANE SUITE LL100 KALAMAZOO, MI 49002-1580	N/A	PC	KALAMAZOO COUNTY PROGRAMMING	25,000.
ST JUDE CHILDREN'S RESEARCH HOSPITAL INC 262 DANNY THOMAS PI MEMPHIS, TN 38105	N/A	PC	UNRESTRICTED	100.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST LUKES EPISCOPAL CHURCH 247 W LOVELL ST KALAMAZOO, MI 49007-5207	N/A	PC	2025 PLEDGE/UNRESTRICTED	5,000.
ST LUKES EPISCOPAL CHURCH 247 W LOVELL ST KALAMAZOO, MI 49007-5207	N/A	PC	PARTNERS IN TRANSITION OUTREACH MINISTRY	20,000.
SYNERGY HEALTH CENTER 625 HARRISON ST. KALAMAZOO, MI 49007	N/A	PC	AFRICAN AMERICAN MENTAL HEALTH SYMPOSIUM	5,000.
SYNERGY HEALTH CENTER 625 HARRISON ST. KALAMAZOO, MI 49007	N/A	PC	URBAN ZONE PROGRAMMING	25,000.
UNITED WAY OF SOUTH CENTRAL MICHIGAN 709 SOUTH WESTNEDGE AVE. KALAMAZOO, MI 49007	N/A	PC	SECOND WAVE SOUTHWEST PUBLICATION	25,000.
UNITED WAY OF SOUTH CENTRAL MICHIGAN 709 SOUTH WESTNEDGE AVE. KALAMAZOO, MI 49007	N/A	PC	LEADERSHIP CHALLENGE	50,000.
UNITED WAY OF SOUTH CENTRAL MICHIGAN 709 SOUTH WESTNEDGE AVE. KALAMAZOO, MI 49007	N/A	PC	ANNUAL CAMPAIGN	65,000.
UNITED WAY OF SOUTH CENTRAL MICHIGAN 709 SOUTH WESTNEDGE AVE. KALAMAZOO, MI 49007	N/A	PC	LIFELINE ALLIANCE	100,000.
URBAN ALLIANCE 1009 E. STOCKBRIDGE AVE., SUITE 100 KALAMAZOO, MI 49001-3811	N/A	PC	BUILDING RENOVATIONS	100,000.
URBAN ALLIANCE 1010 E. STOCKBRIDGE AVE., SUITE 100 KALAMAZOO, MI 49001-3812	N/A	PC	OPERATIONAL SUPPORT	50,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VICKSBURG CULTURAL ARTS CENTER PO BOX 209 VICKSBURG, MI 49097	N/A	PC	OPERATIONAL SUPPORT	20,000.
VICKSBURG HISTORICAL SOCIETY 300 N RICHARDSON ST VICKSBURG, MI 49097	N/A	PC	ARTIFACT PRESERVATION	5,200.
VINE NEIGHBORHOOD ASSOCIATION, INC. 806 SOUTH WESTNEDGE AVE. KALAMAZOO, MI 49008	N/A	PC	SOUNDS OF THE ZOO	5,000.
WELLSPRING/CORI TERRY & DANCERS 359 S. BURDICK ST., SUITE 204 KALAMAZOO, MI 49007	N/A	PC	REBRANDING	5,000.
WELLSPRING/CORI TERRY & DANCERS 359 S. BURDICK ST., SUITE 204 KALAMAZOO, MI 49007	N/A	PC	OPERATIONAL SUPPORT	25,000.
WEST MICHIGAN CANCER CENTER 200 NORTH PARK KALAMAZOO, MI 49007-3731	N/A	PC	PATIENT CARE SERVICES AND SURVIVORSHIP PROGRAM	15,000.
WEST MICHIGAN CANCER CENTER 200 NORTH PARK KALAMAZOO, MI 49007-3731	N/A	PC	PATIENT CARE SERVICES AND SURVIVORSHIP PROGRAM	15,000.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	WMUK	200.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	COLLEGE OF EDUCATION DEAN'S FUND	250.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	HAWORTH COLLEGE OF BUSINESS DEAN'S FUND	250.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	WMUK OPERATIONS/GENERAL	500.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	W-MED DEANS FUND	750.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	WMUK EXPANDED ARTS KALAMAZOO	24,000.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	WMUK UNDERWRITING	30,000.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W. MICHIGAN AVE. KALAMAZOO, MI 49008-5403	N/A	PC	GILMORE THEATRE COMPLEX LIGHTING/TECHNOLOGY UPGRADES	1,000,000.
WIND WILLOW CONSORTIUM 320 LIBRARY LN PORTAGE, MI 49002	N/A	PC	OPERATIONAL SUPPORT	2,500.
YOUNG WOMENS CHRISTIAN ASSOC OF KALAMAZOO 353 E. MICHIGAN AVENUE KALAMAZOO, MI 49007-3844	N/A	PC	"YWCA DREAMERY" EARLY LEARNING AND CHILDCARE PROGRAM	40,000.
YOUNG WOMENS CHRISTIAN ASSOC OF KALAMAZOO 353 E. MICHIGAN AVENUE KALAMAZOO, MI 49007-3844	N/A	PC	EARLY CHILDHOOD EDUCATION PROGRAM	40,000.
YOUNG WOMENS CHRISTIAN ASSOC OF KALAMAZOO 353 E. MICHIGAN AVENUE KALAMAZOO, MI 49007-3844	N/A	PC	CRADLE KALAMAZOO-WOMEN AND INFANT SUPPORT FOR HEALTH (WISH)	100,000.
YOUNG WOMENS CHRISTIAN ASSOC OF KALAMAZOO 353 E. MICHIGAN AVENUE KALAMAZOO, MI 49007-3844	N/A	PC	CRADLE KALAMAZOO-WOMEN AND INFANT SUPPORT FOR HEALTH (WISH)	100,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2025

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name IRVING S. GILMORE FOUNDATION	Employer identification number 23-7236057
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	607,196.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	607,196.
4 Enter the tax shown on the corporation's 2024 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	370,501.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	370,501.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/25	06/15/25	09/15/25	12/15/25
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	41,613.	71,589.	104,264.	161,466.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	93,000.	25,000.	110,000.	175,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		51,387.	4,798.	10,534.
13 Add lines 11 and 12	13		76,387.	114,798.	185,534.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	93,000.	76,387.	114,798.	185,534.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	51,387.	4,798.	10,534.	

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2025 and before 7/1/2025	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2025 and before 10/1/2025	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2025 and before 1/1/2026	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 7\% (0.07)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2025 and before 4/1/2026	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2026 and before 7/1/2026	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2026 and before 10/1/2026	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2026 and before 1/1/2027	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2026 and before 3/16/2027	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a Revenue Ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c), calculations for each period (2, 3a-3c, 4, 5, 6), and final tax calculations (7-19).

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	343,173.	1,018,000.	2,056,000.	2,791,000.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	2,059,038.	4,072,000.	4,112,000.	3,721,324.
23b	Extraordinary items (see instructions)	9,916,000.	12,216,000.	16,748,000.	23,540,000.
23c	Add lines 23a and 23b	11,975,038.	16,288,000.	20,860,000.	27,261,324.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	166,453.	226,403.	289,954.	378,932.
25	Enter any alternative minimum tax for each payment period. See instructions				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26	166,453.	226,403.	289,954.	378,932.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	166,453.	226,403.	289,954.	378,932.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	41,613.	113,202.	217,466.	378,932.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
		Note: Complete lines 32 through 38 of one column before completing the next column.			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	41,613.	113,202.	217,466.	378,932.
33	Add the amounts in all preceding columns of line 38. See instructions		41,613.	113,202.	217,466.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	41,613.	71,589.	104,264.	161,466.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	92,625.	210,973.	151,799.	151,799.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		51,012.	190,396.	237,931.
37	Add lines 35 and 36	92,625.	261,985.	342,195.	389,730.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	41,613.	71,589.	104,264.	161,466.

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	6,084,554.	0.	6,084,554.	6,084,554.	
INTEREST	2,400,980.	0.	2,400,980.	2,400,980.	
TO PART I, LINE 4	8,485,534.	0.	8,485,534.	8,485,534.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT SETTLEMENTS	26,502.	26,502.	
SPRUCE GROVE K-1	0.	-2,183.	
COLUMBUS CORE K-1	0.	71,314.	
TOTAL TO FORM 990-PF, PART I, LINE 11	26,502.	95,633.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	19,958.	0.		17,067.
TO FM 990-PF, PG 1, LN 16A	19,958.	0.		17,067.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT, TAX & CONSULTING SERVICES	37,663.	18,832.		18,782.
TO FORM 990-PF, PG 1, LN 16B	37,663.	18,832.		18,782.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL FEES	80,000.	80,000.		0.
INVESTMENT FEES	1,708,080.	1,708,079.		0.
NON-TRUSTEE COMMITTEE MEMBERS	22,500.	3,000.		19,500.
OTHER	10,742.	645.		9,436.
TO FORM 990-PF, PG 1, LN 16C	1,821,322.	1,791,724.		28,936.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	566,501.	0.		0.
SPRUCEGROVE K-1 FOREIGN TAXES PD	0.	129,497.		0.
PAYROLL TAXES	50,177.	1,629.		48,548.
TO FORM 990-PF, PG 1, LN 18	616,678.	131,126.		48,548.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PARKING & MILEAGE	11,276.	677.		10,576.
INSURANCE	17,626.	2,239.		15,387.
MISCELLANEOUS	19,576.	775.		29,340.
OFFICE & OTHER SUPPLIES	5,592.	336.		5,123.
SOFTWARE & EQUIPMENT	47,447.	2,847.		39,388.
UTILITIES	13,755.	825.		13,094.
SPRUCEGROVE K-1 OTHER EXPENSES	0.	35,888.		0.
TO FORM 990-PF, PG 1, LN 23	115,272.	43,587.		112,908.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
UNITED STATES TREASURY BONDS	X		3,732,943.	3,732,943.
UNITED STATES TREASURY NOTES	X		9,355,429.	9,355,429.
TOTAL U.S. GOVERNMENT OBLIGATIONS			13,088,372.	13,088,372.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			13,088,372.	13,088,372.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AAON INC	445,605.	445,605.
ACV AUCTIONS INC CL A	596,792.	596,792.
ADOBE SYS INC	244,993.	244,993.
ADT INC	189,645.	189,645.
AGCO CORP	187,776.	187,776.
AGILYSYS INC	595,151.	595,151.
ALARM HLDGS INC	1,482,131.	1,482,131.
ALBERTSONS COS INC	128,775.	128,775.
ALKAMI TECHNOLOGY INC	464,399.	464,399.
ALLISON TRANSMISSION HLDGS INC	870,821.	870,821.
ALLSTATE CORP	174,846.	174,846.
ALLY FINL INC	217,392.	217,392.
ALPHABET INC CAP STK CL A	3,351,917.	3,351,917.
ALPHABET INC.	235,059.	235,059.
ALTRIA GROUP INC	524,706.	524,706.
AMAZON.COM INC	3,588,328.	3,588,328.
AMAZON.COM, INC.	451,170.	451,170.
AMDOCS LIMITED	346,274.	346,274.
AMERICAN AIRLINES GROUP INC	114,975.	114,975.
AMERICAN EAGLE OUTFITTERS INC	131,850.	131,850.
AMERICAN HOMES 4 RENT CL A	1,175,984.	1,175,984.
AMERICAN INTL GROUP INC	419,195.	419,195.
AMERIPRISE FINANCIAL INC	147,102.	147,102.
APA CORPORATION	58,704.	58,704.
APPLIED MATLS INC	282,689.	282,689.
APPLOVIN CORP CL A	2,299,074.	2,299,074.
ARMSTRONG WORLD INDUSTRIES	2,107,451.	2,107,451.
ARROW ELECTRS INC	154,252.	154,252.
AT&T INC	862,563.	862,563.
ATKORE INC	69,575.	69,575.
AUTOLIV INC	213,660.	213,660.
AVNET INC	601,433.	601,433.
AXIS CAPITAL HOLDINGS LTD	214,180.	214,180.
AXON ENTERPRISE INC	578,153.	578,153.
BANK AMER CORP	963,270.	963,270.

BANK OF AMERICA CORP.	453,803.	453,803.
BANK OF NEW YORK MELLON CORP	580,450.	580,450.
BARRETT BUSINESS SVCS INC	305,721.	305,721.
BAXTER INTL INC	1,139,663.	1,139,663.
BEST BUY INC	73,623.	73,623.
BIOMARIN PHARM INCMON	190,176.	190,176.
BIO-TECHNE CORP	609,801.	609,801.
BLACKLINE INC	558,705.	558,705.
BLOCK INC CL A	1,531,763.	1,531,763.
BORG-WARNER AUTOMOTIVE INC	414,552.	414,552.
BRINKS CO	175,095.	175,095.
BRISTOL MYERS SQUIBB CO	1,148,760.	1,148,760.
BUNGE GLOBAL SA ISIN CH1300646267	62,356.	62,356.
CABLE ONE INC	434,021.	434,021.
CAPITAL ONE FINL CORP	930,420.	930,420.
CARNIVAL CORP	287,076.	287,076.
CARPENTER TECHNOLOGY CORP	862,032.	862,032.
CARVANA CO CL A	2,625,386.	2,625,386.
CBIZ INC	1,110,102.	1,110,102.
CCC INTELLIGENT SOLUTIONS HLDGS INC	808,817.	808,817.
CENTENE CORP	57,610.	57,610.
CF INDS HLDGS INC	154,680.	154,680.
CHAMPION HOMES, INC.	561,756.	561,756.
CHARLES RIVER LABORATORIES	410,330.	410,330.
CHEMED CORP	625,959.	625,959.
CIRRUS LOGIC INC	201,450.	201,450.
CISCO SYSTEMS INC	654,755.	654,755.
CITIGROUP INC	1,704,608.	1,704,608.
CITIGROUP INC.	476,134.	476,134.
CITIZENS FINL GROUP INC	274,527.	274,527.
CLEARWATER ANALYTICS HLDGS INC CL A	573,767.	573,767.
CLOUDFLARE INC CL A	883,429.	883,429.
COGNEX CORP	523,293.	523,293.
COGNIZANT TECHNOLOGY SOLUTIONS	704,836.	704,836.
COMCAST CORP CL A	364,658.	364,658.
COMMONWEALTH EDISONPANY	344,664.	344,664.
CONAGRA BRANDS, INC.	100,398.	100,398.
CONOCOPHILLIPS	339,804.	339,804.
CONSTELLATION BRANDS INC	193,144.	193,144.
COREBRIDGE FINL INC	834,291.	834,291.
COVISTA INC	93,123.	93,123.
CROWN HLDGS INC 144A	141,069.	141,069.
CSG SYS INTL INC	145,711.	145,711.
CSW INDUSTRIALS INC	834,506.	834,506.
CUMMINS INC	306,270.	306,270.
CVS HEALTH CORP	534,146.	534,146.
CVS HEALTH CORPORATION	1,300,869.	1,300,869.
DATADOG INC CL A	801,933.	801,933.
DAVITA INC.	90,888.	90,888.
DELTA AIR LINES INC	613,912.	613,912.
DELTA AIR LINES INC.	260,603.	260,603.
DESCARTES SYS GROUP INC	944,186.	944,186.
DOLLAR GEN CORP	1,143,814.	1,143,814.
DOORDASH INC	1,644,924.	1,644,924.
DOUBLEVERIFY HLDGS INC	667,432.	667,432.
DOW INC	428,392.	428,392.
DOXIMITY INC CL A	633,691.	633,691.
DROPBOX INC CL A	191,820.	191,820.

DXC TECHNOLOGY CO	10,182.	10,182.
EAST WEST BANCORP INC	292,214.	292,214.
EASTMAN CHEM CO	89,362.	89,362.
EBAY INC	540,020.	540,020.
ELEVANCE HEALTH, INC.	210,330.	210,330.
EMCOR GROUP INC	2,245,269.	2,245,269.
ENACT HLDGS INC	194,236.	194,236.
ENERSYSMON	86,583.	86,583.
ENSIGN GROUP INC	1,221,490.	1,221,490.
ENTERPRISE PRODS OPER LLC DISC	255,129.	255,129.
EOG RES INC	157,515.	157,515.
EQUITABLE HLDGS INC	199,844.	199,844.
EURONET WORLDWIDE INC	1,205,735.	1,205,735.
EVEREST GROUP LTD	135,740.	135,740.
EVERSOURCE ENERGY	195,257.	195,257.
EXELIXIS INC	258,597.	258,597.
EXPEDIA GROUP, INC.	311,641.	311,641.
EXPONENT INC	719,675.	719,675.
EXXON MOBIL CORP	433,224.	433,224.
FEDERATED TREASURY OBLIGATION INSTITUTIONAL SHARES	703,035.	703,035.
FEDEX CORPORATION	433,290.	433,290.
FH SD8406	195,832.	195,832.
FIDELIS INSURANCE HOLDINGS LTD	230,926.	230,926.
FIFTH THIRD BANCORP	121,706.	121,706.
FIRST BANCORP PUERTO RICOMON	221,811.	221,811.
FIRST HORIZON CORPORATION	286,800.	286,800.
FIRST WATCH RESTAURANT GROUP INC	463,966.	463,966.
FIVE BELOW INC	1,689,401.	1,689,401.
FLEX LTD	211,470.	211,470.
FLOOR & DECOR HLDGS INC	438,043.	438,043.
FMC CORP	123,637.	123,637.
FORD MOTORPANY	334,560.	334,560.
FOX CORP CL A	518,797.	518,797.
FRESENIUS MEDICAL CARE AG	628,729.	628,729.
FRESH DEL MONTE PRODUCE INC	199,528.	199,528.
FRESHPET INC	1,418,511.	1,418,511.
GENERAC HLDGS INC	747,717.	747,717.
GENERAL MLS INC	158,100.	158,100.
GENERAL MTRS CO	715,616.	715,616.
GENPACT LTD	159,052.	159,052.
GENTEX CORP	1,569,050.	1,569,050.
GILEAD SCIENCES INC	613,700.	613,700.
GLAUKOS CORP	1,023,190.	1,023,190.
GLOBAL PMTS INC	676,786.	676,786.
GLOBANT S A SEDOL BP40HR4 ISIN LU0974299876	495,178.	495,178.
GLOBE LIFE INC	574,125.	574,125.
GLOBUS MEDICAL INC	2,487,549.	2,487,549.
GOLDMAN SACHS GROUP	263,700.	263,700.
GOODYEAR TIRE & RUBR CO	47,304.	47,304.
GOOSEHEAD INS INC CL A	420,468.	420,468.
GRACO INC	707,073.	707,073.
GRAND CANYON ED INC	1,944,330.	1,944,330.
GRAPHIC PACKAGING HLDG CO	78,312.	78,312.
GRID DYNAMICS HLDGS INC CL A	255,946.	255,946.
HALLIBURTON CO	192,168.	192,168.
HARLEY DAVIDSON INC	73,764.	73,764.
HCA HEALTHCARE, INC.	373,488.	373,488.

HEWLETT PACKARD ENTERPRISE CO	345,888.	345,888.
HF SINCLAIR CORP	115,200.	115,200.
HILLMAN SOLUTIONS CORP	1,310,102.	1,310,102.
HOME DEPOT INC.	321,382.	321,382.
HOST HOTELS AND RESORTS	248,220.	248,220.
HOULIHAN LOKEY INC CL A	1,796,073.	1,796,073.
HP INC	258,448.	258,448.
HUMANA INC	957,414.	957,414.
HUNTINGTON INGALLS INDS INC	170,035.	170,035.
IAC INC.	1,029,894.	1,029,894.
INCYTE CORPORATION	316,064.	316,064.
INGREDION INC	132,312.	132,312.
INSPIRE MED SYS INC	254,739.	254,739.
INSTALLED BLDG PRODS INC	153,040.	153,040.
INTERCONTINENTAL EXCHANGE, INC	1,169,189.	1,169,189.
JABIL, INC.	228,020.	228,020.
JAZZ PHARMACEUTICALS PLC	289,000.	289,000.
JOHN WILEY & SONS INC CL A	93,238.	93,238.
JOHNSON & JOHNSON	372,510.	372,510.
KADANT INC	963,368.	963,368.
KINDER MORGAN, INC.	372,430.	372,430.
KINDER CARE LEARNING COS INC	165,944.	165,944.
KINSALE CAP GROUP INC	1,245,326.	1,245,326.
KNIGHT SWIFT TRANSN HLDGS INC	505,704.	505,704.
KRAFT HEINZ CO	218,250.	218,250.
KROGER CO	412,368.	412,368.
LANDSTAR SYS INC	462,427.	462,427.
LEAR CORP	873,252.	873,252.
LINCOLN NATL CORP IND	111,325.	111,325.
LKQ CORP	442,007.	442,007.
LOAR HOLDINGS INC	513,060.	513,060.
LOCKHEED MARTIN CORP	193,468.	193,468.
LOCKHEED MARTIN CORPORATION	450,172.	450,172.
M & T BK CORP	80,592.	80,592.
MAGNA INTL INC SEDOL 2554475 ISIN CA5592224011	672,060.	672,060.
MARATHON PETROLEUM CORP	341,523.	341,523.
MARKETAXESS HLDGS INC	1,423,900.	1,423,900.
MEDPACE HLDGS INC	1,483,318.	1,483,318.
MERCK & CO INC	547,352.	547,352.
META PLATFORMS INC	427,426.	427,426.
META PLATFORMS INC CL A	3,371,080.	3,371,080.
METLIFE INC	524,793.	524,793.
MGIC INVT CORP WIS	233,760.	233,760.
MGM MIRAGE	153,258.	153,258.
MICROSOFT CORP	4,000,988.	4,000,988.
MICROSOFT CORP.	157,522.	157,522.
MILLROSE PPTYS INC CL A W/I	26,883.	26,883.
MOLSON COORS BEVERAGE CO	266,076.	266,076.
MOSAIC CO	122,859.	122,859.
MURPHY OIL CORP	78,750.	78,750.
NATIONAL FUEL GAS CO N J	184,138.	184,138.
NCR ATLEOS CORPORATION	78,126.	78,126.
NETAPP INC	149,926.	149,926.
NETFLIX INC	1,225,443.	1,225,443.
NEW YORK TIMES CO	1,381,597.	1,381,597.
NEWELL BRANDS, INC.	171,328.	171,328.
NEWMARKET CORP	206,178.	206,178.
NEWMONT CORPORATION	499,250.	499,250.

NEXSTAR MEDIA GROUP, INC.	182,745.	182,745.
NOV INC	337,733.	337,733.
NU HLDGS LTD ORD SHS CL A ISIN KYG6683N1034 SEDOL BN6NP19	1,811,134.	1,811,134.
NVIDIA CORP	6,191,987.	6,191,987.
OMEGA HEALTHCARE INVS INC	177,360.	177,360.
OPENLANE, INC.	1,892,251.	1,892,251.
OPTION CARE HEALTH INC	574,085.	574,085.
ORGANON & CO	68,115.	68,115.
ORTHOPEDIATRICS CORP	137,054.	137,054.
OSHKOSH CORPORATION	733,428.	733,428.
OVINTIV INC	160,679.	160,679.
OWENS CORNING INC	268,584.	268,584.
PAYLOCITY HLDG CORP	1,097,848.	1,097,848.
PAYPAL HLDGS INC	227,682.	227,682.
PENNANT GROUP INC	537,693.	537,693.
PENSKE AUTO GROUP INC	1,203,162.	1,203,162.
PFIZER INC	862,237.	862,237.
PHINIA INC	200,608.	200,608.
PHREESIA INC	221,652.	221,652.
PNC FINANCIAL SERVICES GROUP	125,603.	125,603.
POWER INTEGRATIONS INC	345,627.	345,627.
PPG INDS INC	557,177.	557,177.
PPL ELECTRIC UTILITIES CORP	431,513.	431,513.
PRIMERICA INC	2,862,887.	2,862,887.
PRIVIA HEALTH GROUP INC	1,148,062.	1,148,062.
PULTE GROUP INC	351,780.	351,780.
PVH CORP	522,488.	522,488.
QUALCOMM INC	581,570.	581,570.
QUANTA SVCS	758,864.	758,864.
RADIAN GROUP INC	266,326.	266,326.
RB GLOBAL INC	1,113,259.	1,113,259.
REGENERON PHARMACEUTICALS INC	173,671.	173,671.
REGIONS FINL CORP	373,980.	373,980.
REPLIGEN CORPMON	985,782.	985,782.
ROBERT HALF INC.	628,537.	628,537.
ROBLOX CORP CL A	1,003,476.	1,003,476.
SAMSARA INC CL A	1,425,303.	1,425,303.
SCIENCE APPLICATIONS INTL CORP	139,917.	139,917.
SEA LTD ADR	1,901,431.	1,901,431.
SERVICE PPTYS TR SH BEN INT	7,728.	7,728.
SHELL INTERNATIONAL FINANCE B.V.	201,170.	201,170.
SHELL PLC ADR	322,798.	322,798.
SHOPIFY INC	2,898,426.	2,898,426.
SIGNET JEWELERS	182,336.	182,336.
SIMPSON MFG INC	1,492,790.	1,492,790.
SIXTH STR SPECIALTY LENDING INC	395,695.	395,695.
SKYWORKS SOLUTIONS INC	536,639.	536,639.
SLB LIMITED	165,034.	165,034.
SMUCKER J M CO	146,715.	146,715.
SNAP ON INC	137,840.	137,840.
SOLVENTUM CORP	478,530.	478,530.
SPOTIFY TECHNOLOGY A SHS ISIN# LU1778762911	1,538,882.	1,538,882.
SPSMERCE INC	763,844.	763,844.
SS&C TECHNOLOGIES HLDGS INC	3,225,623.	3,225,623.
STATE STREET CORP	632,149.	632,149.
STEEL DYNAMICS INC	186,395.	186,395.

STEVANATO GROUP S P A ORD SHS SEDOL BNM0752 ISIN IT0005452658	401,998.	401,998.
STRATEGIC ED INC	1,012,685.	1,012,685.
SYLVAMO CORP	105,930.	105,930.
SYNCHRONY FINL	216,918.	216,918.
TAIWAN SEMICONDUCTOR MANUFACTURE ADR	3,248,888.	3,248,888.
TD SYNEX CORP	407,874.	407,874.
TEGNA INC	199,923.	199,923.
TERADATA CORP DEL	231,344.	231,344.
TEXTRON INC	339,963.	339,963.
THE CAMPBELL' SPANY	97,545.	97,545.
THE HARTFORD INSURANCE GROUP, INC	496,080.	496,080.
TRANSCAT INC	400,230.	400,230.
TWFG INC CL A	472,116.	472,116.
TYSON FOODS INC	589,776.	589,776.
UBER TECHNOLOGIES INC	372,313.	372,313.
UGI CORP NEW	160,949.	160,949.
ULTRAGENYX PHARMACEUTICAL INC	352,797.	352,797.
UNITED AIRLINES HOLDINGS, INC.	335,460.	335,460.
UNIVERSAL HEALTH SVCS	724,262.	724,262.
UNUM GROUP	162,750.	162,750.
VALERO ENERGY	260,464.	260,464.
VERIZONMUNICATIONS INC	533,563.	533,563.
VIATRIS INC	100,845.	100,845.
VISA INC CL A	1,491,570.	1,491,570.
VOYA FINL INC	404,257.	404,257.
WELLS FARGO & PANY	1,677,973.	1,677,973.
WESTERN UNION CO	60,515.	60,515.
WHIRLPOOL CORP	86,568.	86,568.
WILLSCOT HOLDINGS CORPORATION	364,040.	364,040.
WORKIVA INC CL A	1,118,921.	1,118,921.
WYNDHAM HOTELS & RESORTS INC	1,679,321.	1,679,321.
ZIONS BANCORPORATION, N.A.	158,058.	158,058.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>188,572,070.</u>	<u>188,572,070.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBVIE INC	51,385.	51,385.
AMERICAN EXPRESS SPANY	420,464.	420,464.
AMERICAN TOWER CORPORATION	388,403.	388,403.
ANHEUSER-BUSCH INBEV FINANCE INC	417,219.	417,219.
BROADCOM INC	3,397,738.	3,397,738.
CHEVRON USA INC	470,598.	470,598.
COMCAST CORPORATION	182,567.	182,567.
DELL INTL LLC/EMC CORP	84,032.	84,032.
DIAMONDBACK ENERGY INC	324,000.	324,000.
ENTERGY MISSISSIPPI LLC	560,090.	560,090.
GOLDMAN SACHS GROUP, INC.	624,898.	624,898.
JPMORGAN CHASE & CO.	834,746.	834,746.
LOWESPANIES, INC.	300,540.	300,540.
MORGAN STANLEY	695,996.	695,996.
PHILIP MORRIS INTERNATIONAL INC.	620,522.	620,522.
PHILLIPS 66	116,136.	116,136.
SIMON PROPERTY GROUP LP	440,956.	440,956.
T-MOBILE USA, INC.	287,313.	287,313.
TRUIST FINANCIAL CORP.	216,731.	216,731.
UNITEDHEALTH GROUP INC.	405,595.	405,595.
VERIZON COMMUNICATIONS INC.	267,610.	267,610.
WALMART INC	321,148.	321,148.
WELLS FARGO & CO.	383,870.	383,870.
TOTAL TO FORM 990-PF, PART II, LINE 10C	11,812,557.	11,812,557.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CNH INDL N V	FMV	130,924.	130,924.
COLUMBUS CORE PLUS BOND FUND	FMV	38,435,336.	38,435,336.
ENBRIDGE INC.	FMV	138,716.	138,716.
FEDERATED HERMES, INC.	FMV	218,694.	218,694.
FH A95861	FMV	44,201.	44,201.
FH A96413	FMV	32,827.	32,827.
FH C00556	FMV	342.	342.
FH C00632	FMV	46.	46.
FH C00701	FMV	251.	251.
FH C01188	FMV	138.	138.
FH D83122	FMV	435.	435.
FH G05646	FMV	25,585.	25,585.
FH G08542	FMV	43,428.	43,428.
FH G08605	FMV	58,583.	58,583.
FH Q43734	FMV	136,279.	136,279.
FH Q46801	FMV	40,669.	40,669.
FH QB0130	FMV	376,163.	376,163.
FH QE0764	FMV	356,971.	356,971.
FH RA6231	FMV	106,473.	106,473.

FH RA8252	FMV	1,090,620.	1,090,620.
FH SD8201	FMV	119,733.	119,733.
FH SD8220	FMV	71,741.	71,741.
FH SD8299	FMV	1,730,777.	1,730,777.
FH SD8316	FMV	989,510.	989,510.
FN 429024	FMV	480.	480.
FN 443606	FMV	422.	422.
FN 545759	FMV	1,292.	1,292.
FN 603476	FMV	1,752.	1,752.
FN 890289	FMV	10,648.	10,648.
FN AB1051	FMV	13,774.	13,774.
FN AB7733	FMV	3,837.	3,837.
FN AC8280	FMV	143,364.	143,364.
FN AE5147	FMV	3,347.	3,347.
FN AH8932	FMV	13,271.	13,271.
FN AI1059	FMV	9,766.	9,766.
FN AI1888	FMV	66,064.	66,064.
FN AK3406	FMV	31,622.	31,622.
FN AO9140	FMV	75,717.	75,717.
FN AP4961	FMV	5,435.	5,435.
FN AQ0546	FMV	13,156.	13,156.
FN AS3467	FMV	18,359.	18,359.
FN AS4789	FMV	5,989.	5,989.
FN AT1714	FMV	7,957.	7,957.
FN AT7277	FMV	10,811.	10,811.
FN AU3751	FMV	8,666.	8,666.
FN AU3753	FMV	18,404.	18,404.
FN AV2340	FMV	21,452.	21,452.
FN AV6103	FMV	43,948.	43,948.
FN BJ9169	FMV	194,950.	194,950.
FN BM1768	FMV	174,051.	174,051.
FN BW1433	FMV	340,105.	340,105.
FN CA4358	FMV	137,198.	137,198.
FN CB1066	FMV	1,022,500.	1,022,500.
FN CB3914	FMV	290,590.	290,590.
FN FS2603	FMV	50,496.	50,496.
FN FS5890	FMV	792,781.	792,781.
FN MA2371	FMV	85,962.	85,962.
FN MA3210	FMV	143,020.	143,020.
FN MA3745	FMV	90,921.	90,921.
FN MA3937	FMV	173,177.	173,177.
FN MA4238	FMV	387,373.	387,373.
FN MA4654	FMV	224,130.	224,130.
FN MA4978	FMV	64,131.	64,131.
FN MA5071	FMV	593,400.	593,400.
FN MA5388	FMV	1,211,207.	1,211,207.
FN MA5605	FMV	115,961.	115,961.
FN MA5945	FMV	400,613.	400,613.
GN 002729	FMV	116.	116.
GN 460832	FMV	935.	935.
GN 460941	FMV	601.	601.
GN 531143	FMV	1,637.	1,637.
GN 544481	FMV	1,190.	1,190.
PFIZER INVEST ENTE PTE LTD.	FMV	672,805.	672,805.
SPRUCEGROVE ALL COUNTRY WORLD EX U.S. FUND	FMV	31,999,862.	31,999,862.
VANGUARD INSTITUTIONAL INDEX	FMV	25,165,328.	25,165,328.
WILLIAM BLAIR INST INTL GROWTH	FMV	28,255,070.	28,255,070.

TOTAL TO FORM 990-PF, PART II, LINE 13

137,268,085.

137,268,085.

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
QUALIFYING DISTRIBUTION STATEMENT

STATEMENT 12

EXPLANATION

GRANT TO KALAMAZOO COMMUNITY FOUNDATION-WATTLES/WILLEY FAMILY FUND FOR \$10,000. THE IRVING S. GILMORE FOUNDATION MATCHES EMPLOYEE/TRUSTEE CONTRIBUTIONS MADE TO ELIGIBLE 503 (C)(3) ORGANIZATIONS. THIS GRANT HAS BEEN TREATED AS A QUALIFYING DISTRIBUTION OVER WHICH A TRUSTEE HAS ADVISORY PRIVILEGES.

GRANT TO KALAMAZOO COMMUNITY FOUNDATION-GILMORE ESTATE FUND FOR \$30,000. THIS GRANT HAS BEEN TREATED AS A QUALIFYING DISTRIBUTION OVER WHICH A TRUSTEE HAS ADVISORY PRIVILEGES.

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
SECTION 170(C)(2)(B) STATEMENT

STATEMENT 13

EXPLANATION

THE DONOR ADVISED FUND MAKES GRANTS TO 501(C)(3) ORGANIZATIONS AS REQUIRED BY THE KALAMAZOO COMMUNITY FOUNDATION, WHICH HOLDS THE DONOR ADVISED FUND.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FL PARKS 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	CHAIRMAN 25.00	19,600.	0.	1,836.
MG COLEMAN 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	PRESIDENT 5.00	30,000.	0.	0.
JH MOORE 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	1ST VP 5.00	28,500.	0.	0.
CD WATTLES 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	TREASURER 5.00	29,200.	0.	0.
RM BEAM 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	SECRETARY 5.00	18,100.	0.	0.
RT EZELLE 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	TRUSTEE 5.00	29,300.	0.	0.
RM HUGHEY JR 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	EXEC VP/CEO 40.00	253,377.	57,878.	1,836.
CE DUCK 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	VP-ADMIN 40.00	153,029.	49,012.	1,836.
CR SNAPP 136 E MICHIGAN AVE, STE 900 KALAMAZOO, MI 49007	VP-PROGRAM 40.00	134,451.	63,288.	1,836.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		695,557.	170,178.	7,344.

GENERAL EXPLANATION

STATEMENT 15

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART XIV, LINE 2 - GRANT APPLICATION GUIDELINES

EXPLANATION:

GRANT APPLICATION GUIDELINES

PLEASE READ THIS PAGE FOR HELPFUL INFORMATION, THEN DOWNLOAD THE OFFICIAL GRANT APPLICATION GUIDELINES BELOW. REVIEW THE GUIDELINES THOROUGHLY AND PROVIDE ALL THE INFORMATION REQUESTED IN YOUR APPLICATION. THE IRVING S. GILMORE FOUNDATION REQUIRES GRANT APPLICATIONS TO BE SUBMITTED ON PAPER AND DOES NOT ACCEPT APPLICATIONS ONLINE, OR VIA EMAIL. THESE GUIDELINES WERE UPDATED IN DECEMBER 2025.

PLEASE NOTE: ORGANIZATIONS THAT ARE FIRST-TIME FOUNDATION APPLICANTS OR HAVE NOT RECEIVED FOUNDATION FUNDING IN THE PAST FIVE YEARS MUST CONTACT THE FOUNDATION'S VP-PROGRAM, CAROL SNAPP, AT LEAST FOUR WEEKS PRIOR TO SUBMITTING AN APPLICATION. THE FOUNDATION DOES NOT MAKE GRANTS TO INDIVIDUALS OR FOR ACADEMIC RESEARCH. THE FOUNDATION SUPPORTS KALAMAZOO COUNTY PROJECTS, PROGRAMS, AND PURPOSES CONDUCTED BY CHARITABLE INSTITUTIONS.

PROPOSAL DEADLINE FOR TRUSTEE REVIEW ON:

JANUARY 5, 2026 - MARCH 24, 2026
MARCH 2, 2026 - MAY 26, 2026
MAY 1, 2026 - JULY 28, 2026
JULY 1, 2026 - SEPTEMBER 22, 2026
SEPTEMBER 1, 2026 - NOVEMBER 24, 2026
NOVEMBER 2, 2026 - JANUARY 26, 2027

PLEASE SUBMIT ONE SINGLE-SIDED PAPER COPY OF YOUR APPLICATION. YOU MAY EITHER MAIL IN YOUR APPLICATION OR DROP IT OFF IN OUR LOBBY ON THE 9TH FLOOR OF THE HINMAN/FIFTH THIRD BANK BUILDING LOCATED AT 136 EAST MICHIGAN AVENUE, WHERE THERE IS A DROP BOX FOR YOUR CONVENIENCE. PLEASE NOTE, THE BUILDING HOURS ARE 9AM-5PM, MONDAY THROUGH FRIDAY. AS NOTED ABOVE, THE FOUNDATION DOES NOT ACCEPT APPLICATIONS ONLINE OR VIA EMAIL.

ADDITIONAL QUESTIONS REGARDING YOUR APPLICATION MAY BE DIRECTED TO:

KRISTY BRADY
PROGRAM ASSOCIATE
KRISTY@ISGILMORE.ORG
269-342-6411

IRVING S. GILMORE FOUNDATION
136 E. MICHIGAN AVE., SUITE 900
KALAMAZOO, MI 49007-3915
(269) 342-6411

IN ACCORDANCE WITH THE EXAMPLE AND DIRECTIVES OF ITS FOUNDER, THE IRVING S. GILMORE FOUNDATION ENCOURAGES GRANT APPLICATIONS FROM KALAMAZOO AREA NONPROFIT, TAX-EXEMPT ORGANIZATIONS WHOSE WORK BENEFITS OR WILL BENEFIT THE COMMUNITY. THE FOUNDATION DOES NOT MAKE GRANTS TO

INDIVIDUALS. THE FOUNDATION TRUSTEES WILL MAKE ALL DECISIONS REGARDING THE FUNDING OF PROPOSALS WITHOUT DISCRIMINATION ON THE BASIS OF RACE, RELIGION, COLOR, SEX, HEIGHT, AGE, SEXUAL ORIENTATION, GENDER IDENTITY, WEIGHT, MARITAL STATUS, GENETIC INFORMATION, DISABILITY, MILITARY STATUS OR NATIONAL ORIGIN OF THE ORGANIZATION'S STAFF OR VOLUNTEERS. IT IS EXPECTED THAT ALL BENEFICIARIES OF FUNDING FROM THE IRVING S. GILMORE FOUNDATION WILL ADHERE TO EXISTING STATE AND FEDERALLY MANDATED AFFIRMATIVE ACTION POLICIES.

GENERAL EXPLANATION

STATEMENT 16

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART XIV, LINE 2 - GRANT APPLICATION GUIDELINES

EXPLANATION:

ORGANIZATIONS SEEKING FUNDING MUST SUBMIT A SINGLE-SIDED PAPER COPY OF THE GRANT APPLICATION AND SUPPORTING DOCUMENTS, INCLUDING:

I. COVER LETTER: PLEASE PREFACE YOUR GRANT PROPOSAL WITH A 1-2 PAGE COVER LETTER ON THE ORGANIZATION'S LETTERHEAD WHICH SERVES AS A SUMMARY OF YOUR APPLICATION. THE COVER LETTER MUST INCLUDE THE FOLLOWING:

- A. A BRIEF DESCRIPTION OF THE REQUEST;
- B. THE DOLLAR AMOUNT BEING SOUGHT;
- C. YOUR ORGANIZATION'S FISCAL YEAR;
- D. THE TIMELINE DURING WHICH THE REQUESTED FUNDS WILL BE UTILIZED;
- E. INFORMATION FOR THE ORGANIZATION'S GRANT PROPOSAL CONTACT, INCLUDING NAME, TITLE, EMAIL AND PHONE NUMBER;
- F. SIGNATURES OF THE ORGANIZATION'S BOARD PRESIDENT, BOARD TREASURER AND EXECUTIVE DIRECTOR/CEO.

II. NARRATIVE DESCRIPTION: THE NARRATIVE IS A WRITTEN DESCRIPTION OF YOUR REQUEST AND MUST INCLUDE THE FOLLOWING: (PLEASE LIMIT THIS SECTION TO FOUR PAGES)

- A. MISSION STATEMENT;
- B. ORGANIZATIONAL HISTORY;
- C. NATURE OF THE FUNDING BEING SOUGHT (E.G., OPERATIONS, PROJECT/PROGRAM, EQUIPMENT):
 - 1. THE PERCEIVED NEED/OPPORTUNITY AND POPULATION TO BE SERVED;
 - 2. THE RESULTS BEING SOUGHT;
 - 3. THE PLANNED MEANS TO ACHIEVE RESULTS, INCLUDING STRATEGIES, RESOURCES AND PERSONNEL;
 - 4. TIMELINE DURING WHICH THE REQUESTED FUNDS WILL BE SPENT, IF AWARDED;
 - 5. METHOD(S) OF EVALUATING PROGRAM SUCCESS.

III. FINANCIAL DOCUMENTS: FINANCIAL DOCUMENTS SERVE TO GIVE US A VIEW INTO YOUR ORGANIZATION'S GOVERNANCE PRACTICES AND EFFECTIVENESS. THIS SECTION SHOULD BE REVIEWED BY YOUR BOARD TREASURER (AND CFO IF

APPLICABLE). PLEASE PROVIDE THE FOLLOWING:

- A. ORGANIZATION'S GENERAL OPERATING BUDGET FOR THE FISCAL YEAR(S) IN WHICH THE GRANT FUNDS WILL BE SPENT; THIS BUDGET MUST INCLUDE ALL REVENUE SOURCES AND EXPENSES.
- B. LINE-ITEM BUDGET OF PROPOSED PROGRAM OR PROJECT, IF OTHER THAN OPERATING FUNDS ARE BEING SOUGHT;
- C. MOST RECENT, RECONCILED FINANCIAL STATEMENTS INCLUDING:
 1. CURRENT BALANCE SHEET (SOMETIMES KNOWN AS STATEMENT OF FINANCIAL POSITION);
 2. PRIOR YEAR BALANCE SHEET;
 3. CURRENT PROFIT & LOSS STATEMENT (SOMETIMES KNOWN AS STATEMENT OF ACTIVITIES OR OPERATING STATEMENT);
 4. PRIOR YEAR PROFIT & LOSS STATEMENT;
- D. MOST RECENT AUDIT, THIRD-PARTY REVIEW/COMPILATION, OR IRS FORM 990.

IV. ADMINISTRATIVE INFORMATION:

- A. MOST RECENT IRS 501(C)(3) TAX EXEMPTION LETTER (FIRST-TIME APPLICANTS ONLY);
- B. LIST OF BOARD OF DIRECTORS WITH CONTACT INFORMATION AND PRIMARY ORGANIZATIONAL AFFILIATION(S);
- C. LIST OF FINANCE COMMITTEE MEMBERS (IF APPLICABLE).

V. OPTIONAL ATTACHMENTS: EXAMPLES INCLUDE MARKETING MATERIALS, MEDIA COVERAGE, LETTERS OF SUPPORT, AMONG OTHERS.
SPECIAL NOTES:

FISCAL SPONSORS: GRANT APPLICATIONS FOR FISCALLY-SPONSORED PROJECTS MUST BE SUBMITTED BY THE "HOST" ORGANIZATION, AND CONTAIN REQUESTED INFORMATION RELATING TO BOTH THE HOST ORGANIZATION AND THE FISCALLY-SPONSORED PROJECT. THE COVER LETTER MUST SET FORTH THE HOST ORGANIZATION'S WILLINGNESS TO SERVE AS FISCAL SPONSOR. IMPORTANTLY, THE PROPOSAL COVER LETTER MUST BE SUBMITTED ON THE FISCAL SPONSOR'S LETTERHEAD.

EDUCATIONAL INSTITUTION INDIRECT COSTS: THE FOUNDATION STRONGLY DISCOURAGES THE ADDITION OF INDIRECT COSTS .SOMETIMES KNOWN AS FACILITIES AND ADMINISTRATIVE (F&A) EXPENSES— TO PROJECT BUDGETS FOR APPLICATIONS SUBMITTED BY EDUCATIONAL INSTITUTIONS.

THE FOLLOWING ITEMS ARE MOST FREQUENTLY OMITTED OR MISSING COMPONENTS:

- COVER LETTER
- FINANCIAL DOCUMENTS
- BOARD ROSTER
- MOST RECENT AUDIT OR IRS FORM 990

INCOMPLETE PROPOSALS ARE SUBJECT TO DECLINATION OR SCHEDULED FOR A LATER MEETING PENDING ADDITIONAL INFORMATION.

FINAL REPORT: UNLIKE MOST FUNDERS, WE DO NOT REQUIRE AN ORGANIZATION TO SUBMIT A FINAL REPORT FROM A PREVIOUS GRANT BEFORE SUBMITTING A NEW PROPOSAL. HOWEVER, IF YOUR FINAL REPORT IS OVERDUE, PLEASE MAKE SURE TO SUBMIT IT ALONG WITH YOUR NEW PROPOSAL.

PLEASE SUBMIT ONE SINGLE-SIDED PAPER COPY OF YOUR APPLICATION. YOU MAY EITHER MAIL IN YOUR APPLICATION OR DROP IT OFF IN OUR LOBBY ON THE 9TH FLOOR OF THE HINMAN/FIFTH THIRD BANK BUILDING LOCATED AT 136 EAST MICHIGAN AVENUE, WHERE THERE IS A DROP BOX FOR YOUR CONVENIENCE. PLEASE NOTE, THE BUILDING HOURS ARE 9AM-5PM, MONDAY THROUGH FRIDAY. THE

FOUNDATION DOES NOT ACCEPT APPLICATIONS ONLINE OR VIA EMAIL.

GENERAL EXPLANATION

STATEMENT 17

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VIII, LINE 1 - INFORMATION ABOUT OFFICERS AND DIRECTORS

EXPLANATION:

EACH OF THE DIRECTORS DEVOTES AN AVERAGE OF ONE TO FIVE HOURS OR MORE PER WEEK TO HIS/HER POSITION WITH THE FOUNDATION. THE DIRECTORS PROVIDED THE FOLLOWING SERVICES TO THE FOUNDATION:

THE DIRECTORS MET AT THE FOUNDATION'S OFFICE OR VIA CONFERENCE CALL ELEVEN TIMES DURING THE YEAR (NO MEETING IN AUGUST). BOARD MEETINGS ARE GENERALLY HELD ON THE THIRD OR FOURTH TUESDAY OF THE MONTH AND LAST FOR FOUR TO FIVE HOURS. MEETINGS HELD IN THE ODD MONTHS (JANUARY, MARCH, ETC.) INCLUDED THE REVIEW OF ALL GRANT REQUESTS. AT LEAST ONE WEEK PRIOR TO EACH MEETING, EXTENSIVE REPORTS ARE MADE AVAILABLE TO EACH DIRECTOR FOR REVIEW. THESE REPORTS ARE PROVIDED ELECTRONICALLY AND MADE AVAILABLE FOR PICKUP BY THE TRUSTEES. THESE REPORTS INCLUDE, AT A MINIMUM:

- A) MONTHLY REPORTS ON FOUNDATION ASSETS MANAGED BY OUTSIDE MONEY MANAGERS;
- B) SOURCES AND USES OF CASH;
- C) STATUS OF GRANTS (AMOUNTS APPROVED, PAID AND PAYABLE);
- D) FUNDS AVAILABLE FOR DISTRIBUTION;
- E) STATUS OF QUALIFYING DISTRIBUTIONS;
- F) MINUTES OF PRIOR MEETING AND COMMITTEE MEETINGS;
- G) APPLICABLE UPDATES AND VARIOUS EXTERNAL COMMUNICATIONS; AND
- H) DETAILED STAFF-PREPARED ANALYSES OF FUNDING PROPOSALS FOR GRANT MEETINGS.

IT IS NECESSARY FOR EACH DIRECTOR TO DEVOTE SEVERAL HOURS (TWO TO EIGHT HOURS EACH MONTH DEPENDING ON THE MONTH'S AGENDA) MONTHLY TO THE REVIEW OF THESE MATERIALS IN ORDER TO EXERCISE JUDGMENT ON MATTERS TO BE CONSIDERED BY THE DIRECTORS AT THEIR MEETINGS.

EACH MEETING ALSO INCLUDES A PERIOD OF TIME FOR THE EXECUTIVE COMMITTEE TO MEET AND DISCUSS VARIOUS TOPICS. THE EXECUTIVE COMMITTEE IS MADE UP OF THE DIRECTORS AND NO STAFF IS PRESENT DURING THIS PORTION OF THE MEETINGS.

THERE IS ALSO AN ANNUAL MEETING HELD IN OCTOBER, IMMEDIATELY PRECEDING THE REGULAR BOARD MEETING. THE PURPOSE OF THE ANNUAL MEETING IS TO ELECT DIRECTORS AND OFFICERS FOR THE ENSUING YEAR AND TO TRANSACT ANY OTHER BUSINESS BROUGHT BEFORE THE MEETING.

STRATEGIC PROGRAMMING BOARD MEETINGS ARE HELD AT LEAST ONCE A YEAR FOR THE PURPOSE OF DISCUSSING AND DEVELOPING THE FOUNDATION'S STRATEGIC

APPROACH TO GRANTMAKING AND ENSURING THAT ACTIVITIES AND SHORT-TERM OBJECTIVES PROMOTE AND ARE CONSISTENT WITH LONG-TERM GOALS AND THE MISSION OF THE FOUNDATION. THERE WERE TWO SUCH MEETINGS HELD IN 2025. THE STRATEGIC PROGRAMMING MEETINGS REQUIRE APPROXIMATELY ONE HOUR OF PREPARATION EACH.

IN ADDITION TO THE MEETINGS DESCRIBED ABOVE, DIRECTORS ARE MEMBERS OF VARIOUS COMMITTEES AS FOLLOWS:

MANAGEMENT COMMITTEE: MEETINGS WERE HELD TO DISCUSS AND REVIEW OPERATIONAL, MANAGEMENT AND GRANT MAKING ISSUES. THIS COMMITTEE'S ROLE IS TO PROVIDE THE BOARD OF DIRECTORS WITH THE OPPORTUNITY TO CONNECT WITH COMMUNITY LEADERS WHO SHARE INFORMATION REGARDING NEEDS AND OPPORTUNITIES IN THE COMMUNITY. THE MANAGEMENT COMMITTEE NOW INCLUDES TWO OUTSIDE COMMITTEE MEMBERS. THERE WERE ELEVEN MANAGEMENT COMMITTEE MEETINGS IN 2025, INCLUDING GRANTEE EVENTS.

INVESTMENT COMMITTEE: RESPONSIBLE FOR RECOMMENDING TO THE DIRECTORS INVESTMENT POLICIES AND STRATEGIES AND THE SELECTION OF INVESTMENT MANAGERS AND/OR ADVISORS, AND OTHER FIDUCIARIES WITH RESPECT TO FINANCIAL ASSETS. THIS COMMITTEE ALSO MONITORS THE PERFORMANCE OF THE CUSTODIANS, MANAGERS, ADVISORS AND OTHER FIDUCIARIES WITH RESPECT TO THESE ASSETS. THIS COMMITTEE IS MADE UP OF AT LEAST TWO DIRECTORS, CERTAIN SENIOR STAFF OF THE FOUNDATION AND AT LEAST TWO COMMITTEE MEMBERS WHO ARE OUTSIDE NON-BOARD MEMBERS. THERE WERE FOUR REGULAR INVESTMENT COMMITTEE MEETINGS AND ONE SPECIAL MEETING IN 2025.

AUDIT COMMITTEE: ASSISTS THE DIRECTORS IN FULFILLING ITS OVERALL RESPONSIBILITIES WITH RESPECT TO (A) THE AUDIT OF THE FOUNDATION'S BOOKS AND RECORDS, AND (B) THE SYSTEM OF INTERNAL CONTROLS THAT THE FOUNDATION HAS ESTABLISHED. THE AUDIT COMMITTEE ALSO REVIEWS THE FORM 990-PF PREPARED BY THE OUTSIDE ACCOUNTANTS. THIS COMMITTEE IS MADE UP OF AT LEAST TWO DIRECTORS PLUS AT LEAST ONE COMMITTEE MEMBER WHO IS A FINANCIAL EXPERT (NON-BOARD MEMBER). THIS COMMITTEE MEETS TWO TIMES EACH YEAR.

PROGRAM COMMITTEE: RESPONSIBLE FOR ADDRESSING PROGRAMMATIC CONCERNS, SUCH AS GRANTMAKING AND COMMUNITY INVOLVEMENT. THIS COMMITTEE IS MADE UP OF AT LEAST TWO DIRECTORS, CERTAIN SENIOR STAFF OF THE FOUNDATION AND FIVE OUTSIDE NON-BOARD MEMBERS. THE PROGRAM COMMITTEE MET FOUR TIMES IN 2025, AND MEMBERS ALSO ATTENDED TWO STRATEGIC PROGRAMMING BOARD MEETINGS.

CERTAIN DIRECTORS ATTENDED, IN PERSON OR VIRTUALLY, EDUCATIONAL CONFERENCES, SEMINARS AND LIKE ACTIVITIES IN ORDER TO STAY ABREAST OF DEVELOPMENTS IN THE NONPROFIT, FOUNDATION AND INVESTMENT AREAS. THE DIRECTORS FREQUENTLY ATTENDED EVENTS, FUNCTIONS AND OTHER ACTIVITIES RELATED TO THE FOUNDATION'S GRANT MAKING ACTIVITIES IN ORDER TO EVALUATE GRANTEE PROGRAMS AND OFFERINGS.

THE DIRECTORS WERE COMPENSATED ON A PER DIEM BASIS, APPLICABLE TO OFFICIAL BOARD AND COMMITTEE MEETINGS, SUBJECT TO AN OVERALL ANNUAL CAP IN FEES OF \$30,000 PLUS REIMBURSEMENT FOR REASONABLE EXPENSES. DIRECTORS WERE NOT COMPENSATED FOR ATTENDANCE AT CONFERENCES, SITE VISITS, OR SIMILAR ACTIVITIES. NON-BOARD COMMITTEE MEMBERS ARE ALSO COMPENSATED ON A PER DIEM BASIS OF \$500 PER MEETING ATTENDED.

EACH BOARD MEMBER ANNUALLY DISCLOSES THEIR AFFILIATIONS WITH OTHER ORGANIZATIONS. THESE AFFILIATION LISTINGS ARE REVIEWED AT EACH BOARD MEETING AND BOARD MEMBERS ABSTAIN FROM VOTING ON ANY MATTER WHERE A CONFLICT OF INTEREST MAY EXIST.

IRVING S. GILMORE FOUNDATION

Final Report

RECEIVED

APR 06 2026

Grantee: Gilmore Car Museum

Grant Purpose: Motorcycle Museum Renovation

Amount: \$50,000

Grant # 2025-079

1. Were all Foundation funds used within the time-frame of this grant? If not, please do not complete this Final Report. Please contact the Foundation to discuss submitting a request for an adjustment of grant terms.
 - a. Yes

2. Please state the work for which Irving S. Gilmore Foundation funding was provided.
 - a. The ISGF funding was used to design, prepare and install the rack system, wood boxes and metal pegboard. The funds were also used to help build a "shop front" of the museum. Lastly, the funding was used to recreate an interactive mechanic shop from the late 1960s.
 - b. Work that was needed: remove three walls, install new rack system, install wood walls, installed glass and handicap accessible door, paint walls, and build display boxes.

3. Was the work completed as proposed?
 - a. Mostly, yes.If not, what aspects are still in process and/or what significant changes occurred?

We are still working towards adding more display material and more interactive material.

4. List several accomplishments and/or highlights of the work.
 - a. The work has allowed the space to be more ADA compliant, interactive, and really highlights the motorcycles. The flow of foot traffic will be better now and will allow for a more comprehensive understanding of the history of motorcycles in America.

5. What unforeseen obstacles occurred?
 - a. There was a structural problem when we opened up the wall. We had to add bracing and move some plumbing and electrical that we did not foresee.What strategies were employed to overcome obstacles and achieve the desired results?

We sought the help of our contractor to help reroute and strengthen the building.

6. How will the lessons learned from this work be used in future?
 - a. Never trust blueprints and be flexible with design elements.

7. How has this work:
 - A) impacted the individuals served?; N/A building opens in April
 - B) impacted your organization?; N/A building opens in April
 - C) impacted the community as a whole? N/A building opens in April

8. Please provide details as to work outputs and demographics (examples: work as to timeline, number of events, number of participants per event, ticket sales). N/A

9. FINANCIAL INFORMATION: Please provide completed work financials, to include:

Gilmore Car Museum
Transaction Detail by Account
 January 2025 - March 2026

Date	Name	Memo/Description	Account	Debit	Credit
01/17/2025	Maumee Valley Chapter Antique Motor Club	Restricted Donation Motorcycle Building	4501421 Business Development:Contributions:Contributions - Restr Planned	\$	2,000.00
05/28/2025	Maloney-Burns Charitable Foundation	Donation from The Maloney-Burns Charitable Foundation \$50k	4501421 Business Development:Contributions:Contributions - Restr Planned	\$	50,000.00
08/19/2025	Gilmore, Irving S., Foundation	Matching for Motorcycle Building (Match 2025 Irving S Gilmore Foundation Grant)	4501426 Business Development:Contributions:Grants Income	\$	50,000.00
09/30/2025	Uline	Restricted Grant Motorcycle Building Remodel 2025	5751921 Curation:Museum Curation Exhibit Expense	\$ 1,691.60	
10/20/2025	Advance Recycling & Disposal LLC	Aug-Sept 2025 Credit Card Statement N.LaCasse Upline	5901926 Administration:Utilities:Admin Waste Removal	\$ 663.25	
10/31/2025	Menards	20 yrd	5801826 Operations:Repair& Maintenance:Mus Ops Building/Grounds Repair	\$ 308.90	
10/31/2025	Motorcycle	Sept-Oct 2025 Credit Card Statement M.Howard Menards	5751921 Curation:Museum Curation Exhibit Expense	\$ 5,860.72	
11/19/2025	Lawless Welding Co. (Eisey, Joshua)	Sept-Oct 2025 Credit Card Statement N.LaCasse Menards	1001181 Building Improvements	\$ 8,264.01	
11/28/2025	Advance Recycling & Disposal LLC	Custom cycle rack for assets	5901926 Administration:Utilities:Admin Waste Removal	\$ 744.25	
11/30/2025	Menards	20 yrd Dumpster	5801822 Operations:Repair& Maintenance:Mus Ops Supplies & Small Tools	\$ 310.78	
11/30/2025	Menards	Oct-Nov 2025 Credit Card Statement M.Howard Menards	5801822 Operations:Repair& Maintenance:Mus Ops Supplies & Small Tools	\$ 42.18	
01/01/2026	Rick Reed Builders LLC	Oct-Nov 2025 Credit Card Statement M.Howard Menards	1001181 Building Improvements	\$ 31,886.00	
01/02/2026	Richland Hardware	Rick Reed Builders LLC	5801826 Operations:Repair& Maintenance:Mus Ops Building/Grounds Repair	\$ 199.95	
01/06/2026	Richland Hardware	Invoice from Richland Hardware for paint purchase by Gilmore Classic Car Museum	5801822 Operations:Repair& Maintenance:Mus Ops Supplies & Small Tools	\$ 224.95	
01/31/2026	Menards	Richland Hardware	5801822 Operations:Repair& Maintenance:Mus Ops Supplies & Small Tools	\$ 123.89	
		Dec 2025-Jan 2026 Credit Card Statement MH Menards		\$	
Total for Motorcycle Building Remodel				\$ 50,322.48	\$ 102,000.00